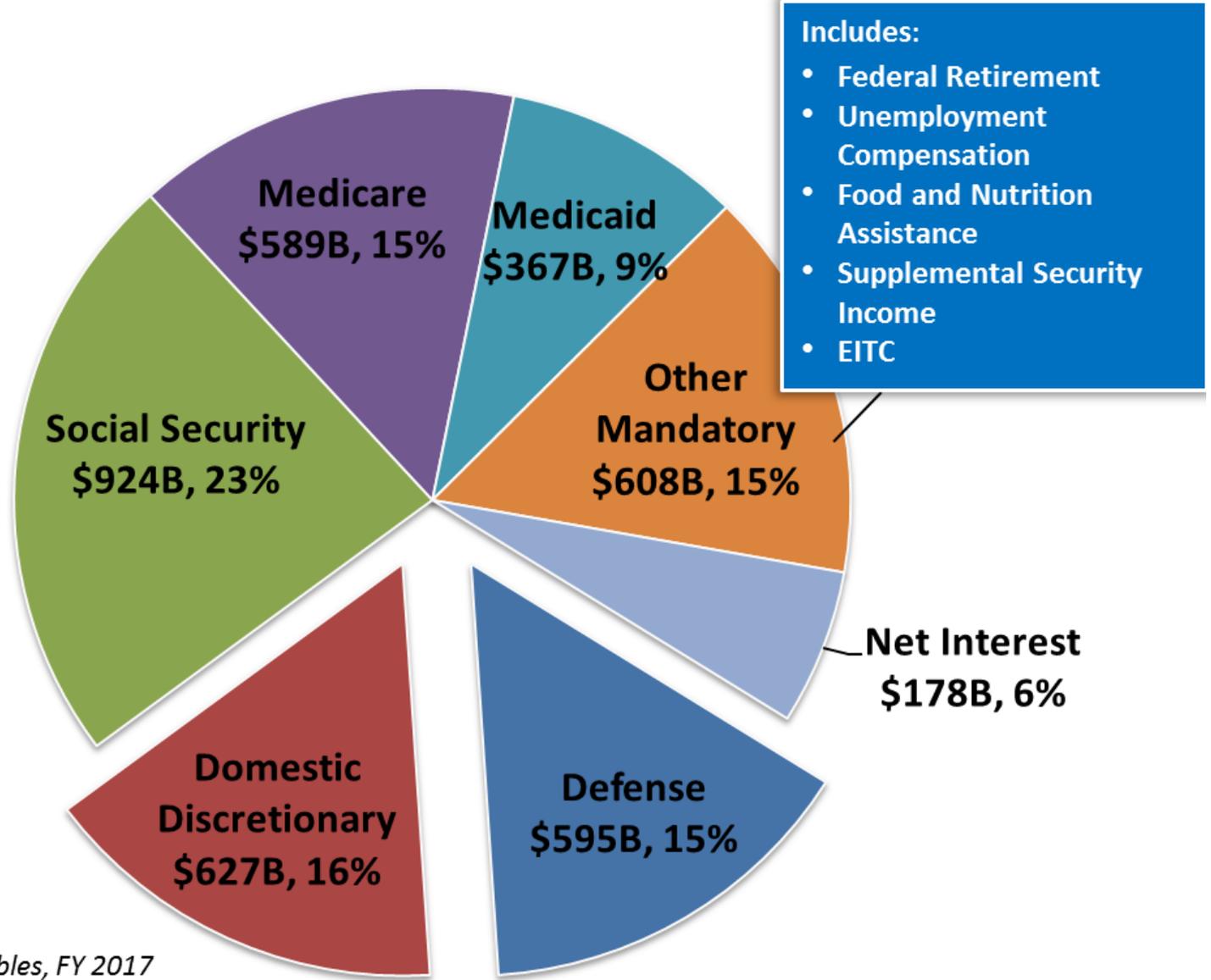


# Federal Grants: The Lay of the Land Maryland Governor's Grants Conference

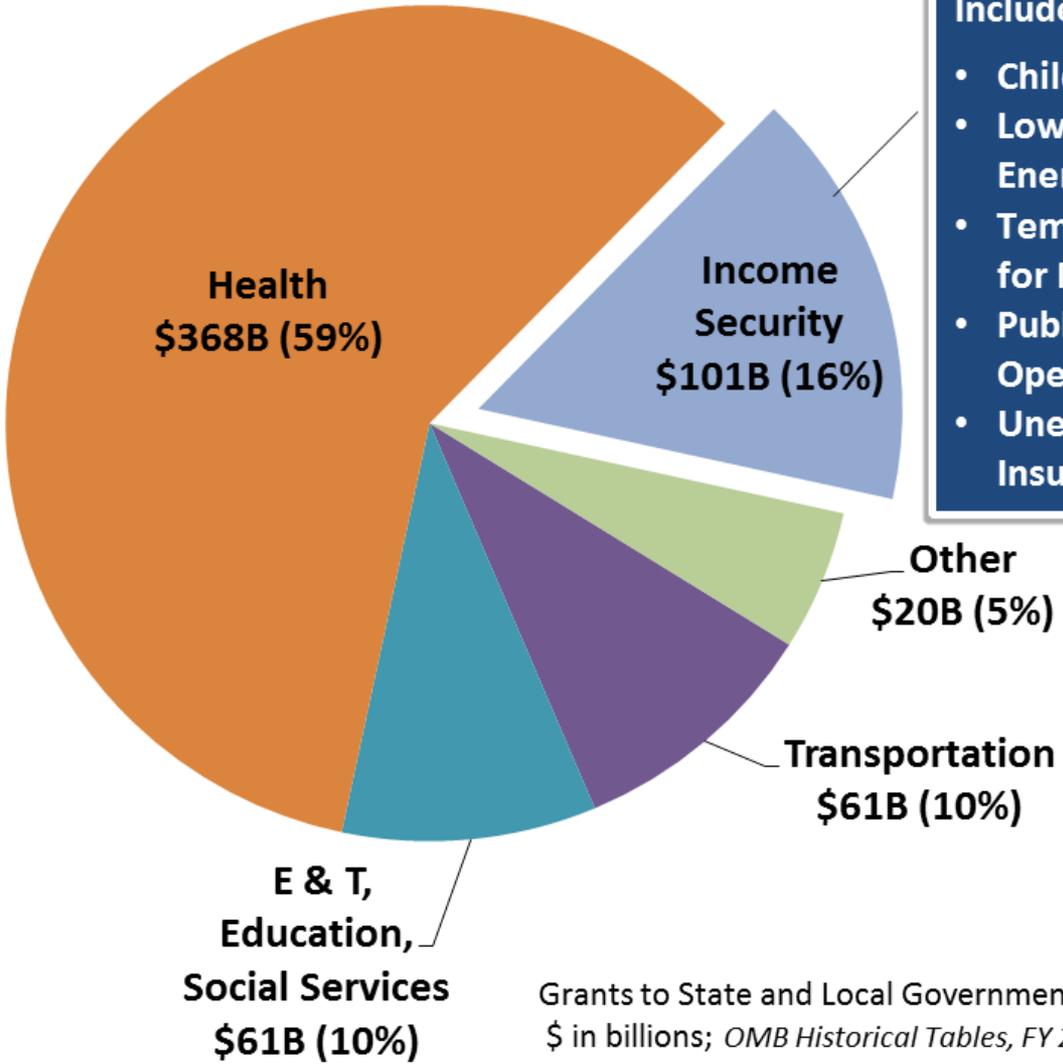


# Most spending is spoken for



Federal Outlays, FY 2016  
\$ in billions  
Source: OMB Historical Tables, FY 2017

# Health dominates



- Includes:**
- Child Nutrition
  - Low Income Home Energy Assistance
  - Temporary Assistance for Needy Families
  - Public Housing Operating Fund
  - Unemployment Insurance

Grants to State and Local Governments by Function, FY 2015;  
 \$ in billions; *OMB Historical Tables, FY 2017*



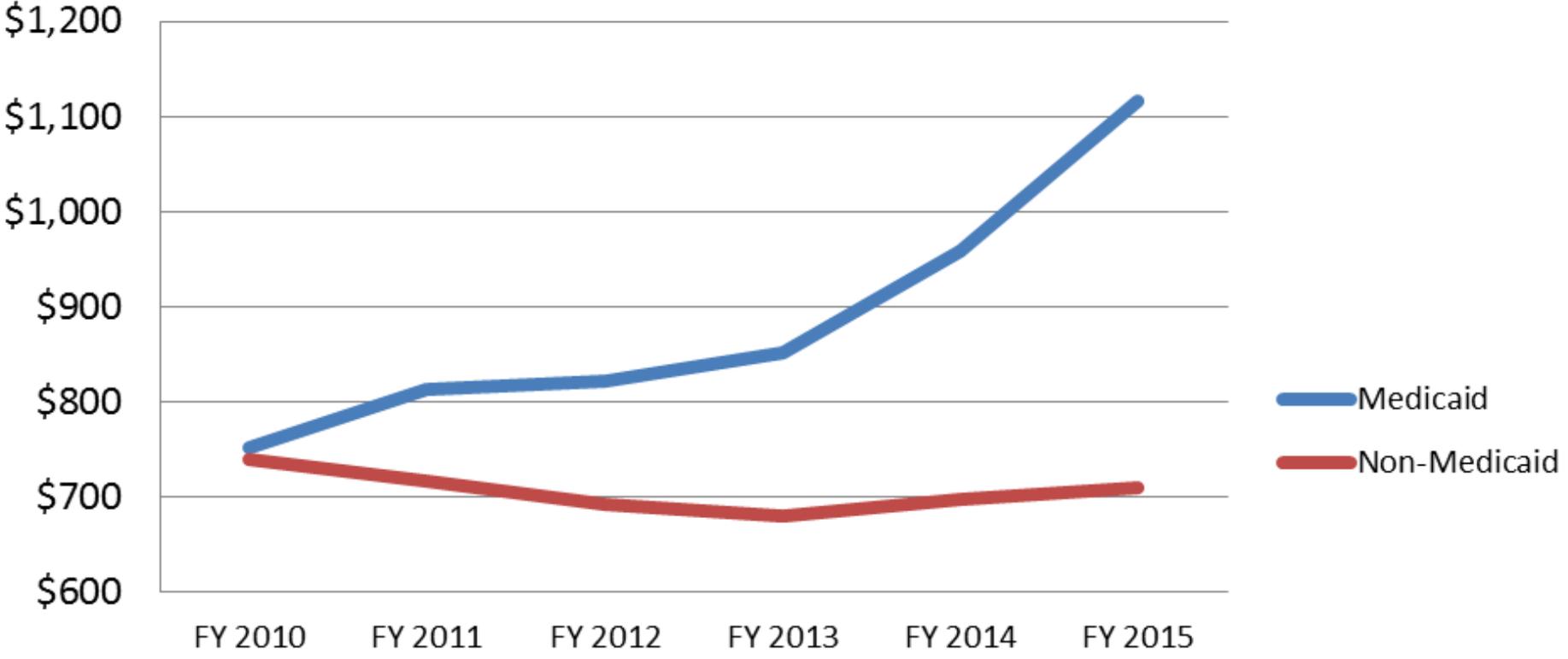
# 10 largest grants = 79% of total

Rank	Program	FY 2016		Cumulative Percentage
		(\$ in billions)	% of Total	
1	Medicaid	\$370	56.1%	56.1%
2	Highway Planning and Construction	43	6.6%	62.7%
3	Section 8 Housing Vouchers	20	3.0%	65.6%
4	TANF	17	2.5%	68.2%
5	Title I - Grants to LEAs	15	2.3%	70.4%
6	CHIP	13	2.0%	72.5%
7	National School Lunch Program	12	1.8%	74.3%
8	Special Education Grants to States	12	1.8%	76.1%
9	Transit Formula Grants	11	1.6%	77.7%
10	Head Start	9	1.3%	79.0%

Source: OMB Analytical Perspectives, FY 2017



# The big story in federal aid

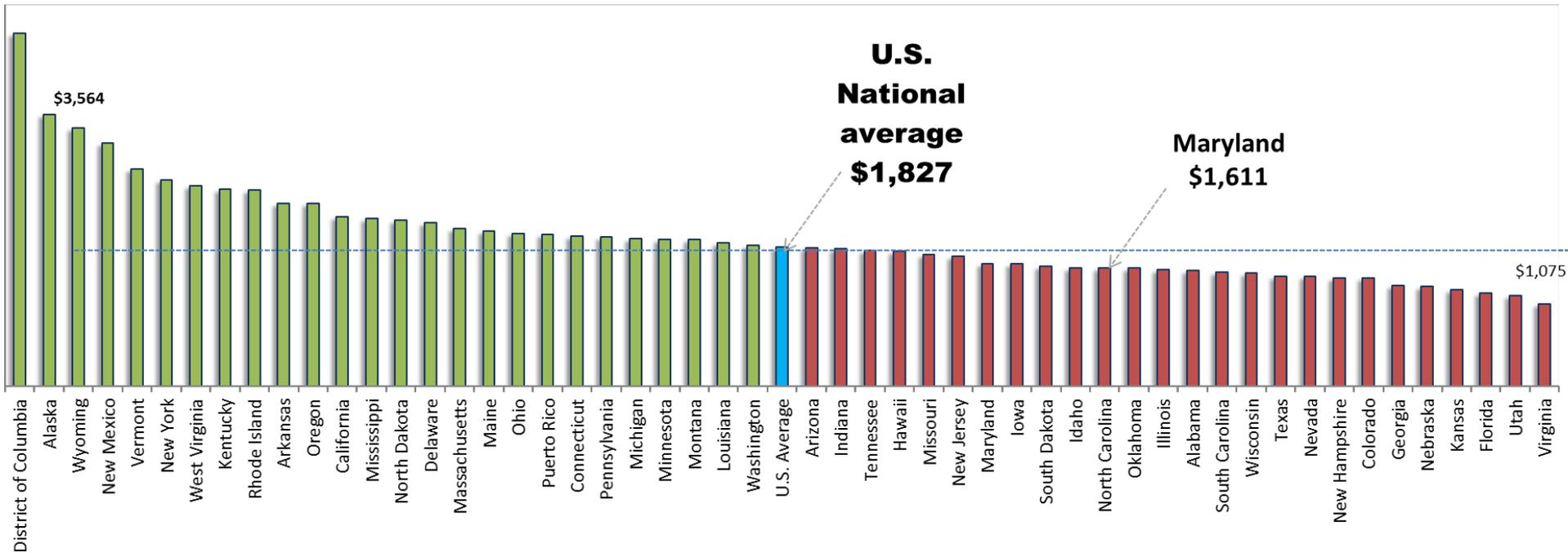


Per Capita Federal Grants, FYs 2010-2015

Source: FFIS Database

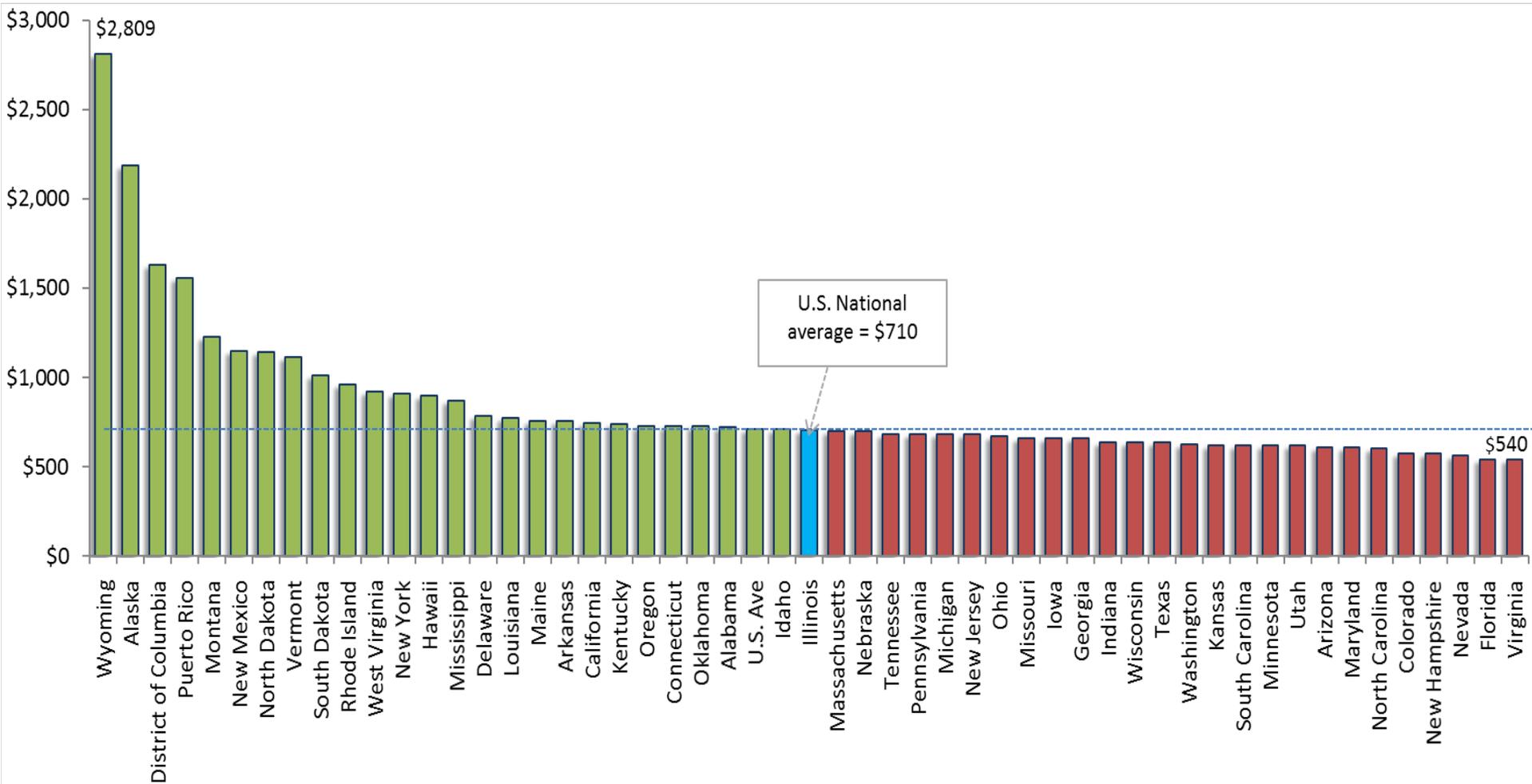


# FY 2015 grants per capita varied widely



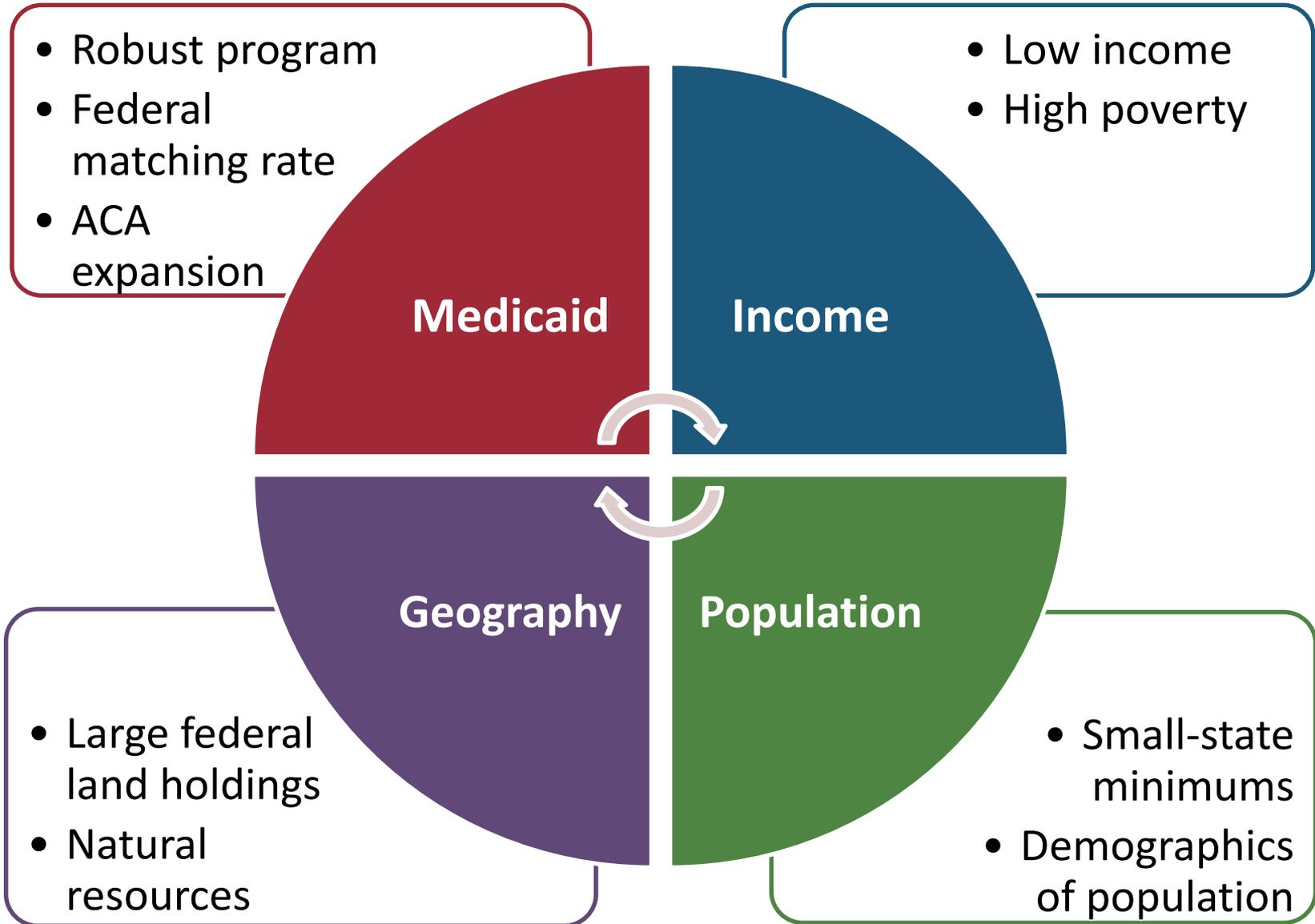
Source: FFIS Grants Database

# Removing Medicaid levels the playing field for many states



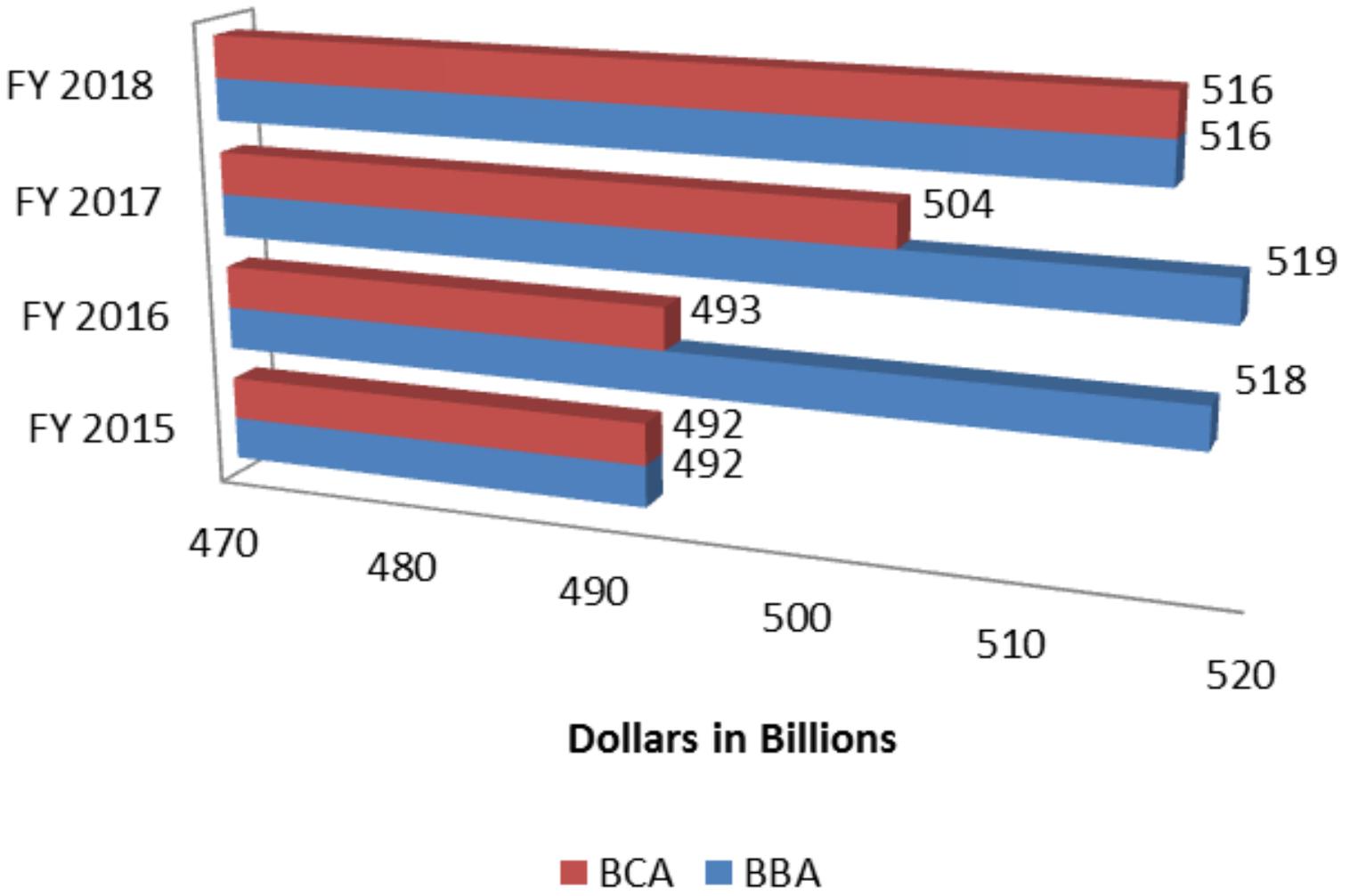
Source: FFIS Grants Database

# What influences results?





# Non-defense spending in BBA



# Major provisions in CR

## Funding



- Expires December 9
- 0.496% ATB cut (discretionary)
- \$1.1B for Zika
- \$27M for opioid legislation
- \$500M for disaster relief

## Programs



- Extends TANF, CCDF
- Technical fixes



# Potential lame-duck issues



## Opioids

- Big increase likely, but how big?
- Will new programs get funded?

## Child Welfare

- Senate action?
- Funding gains and losses

## TANF

- Extension?



# Potential lame-duck issues



## WRDA

- Flint
- New programs, funding

## Part B

- \$1.1B ↑ projected (CY 2017)
- Congressional fix?

## Mental Health

- Senate action?
- Additional funding?



# What's on our radar for next year?



## Budget

- BCA changes
- President's budget
- Budget process reforms

## Reconciliation

- Entitlement reform
  - ACA, Medicaid, TANF
- Infrastructure, tax reform

## Programs

- CHIP
- Health expirations
- DSH cuts effective
- Higher education

## Other

- A Better Way Agenda
- Debt Limit
- FEMA disaster assistance



# End-Game Speculation

- Congress returns Nov. 14 with a 3-week window under Continuing Resolution (CR)
- FY 2017 minibuses, omnibus, or another CR?
- New funding for opioids likely
- A few loose ends could get tied up



# FFIS resources

- Federal Grants Per Capita, FY 2015: *Special Analysis 16-02*
- CR: *Budget Brief 16-08*
- Water resources: *Issue Brief 16-47*
- TANF reauthorization: *Issue Brief 16-37*
- Child welfare: *Issue Brief 16-34*
- Child nutrition: *Issue Brief 16-06*
- Comprehensive Addiction and Recovery Act: *Issue Brief 16-37*
- FY 2018 FMAPs: *Issue Brief 16-49*
- Medicare Part B premiums: *Issue Brief 16-39*
- Medicare clawbacks: *Issue Brief 16-19*
- FEMA issues: *Issue Brief 16-02, Issue Brief 16-48*



# Questions?

- Check for updates at [www.ffis.org](http://www.ffis.org)  
– [mreese@ffis.org](mailto:mreese@ffis.org); 202-624-8577